



TWIN BRIDGE CAPITAL PARTNERS

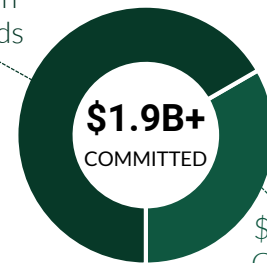
Leader in Small & Lower Middle-Market
Private Equity Investing

Overview

- Chicago-based private equity investment firm founded in 2005
- Targets equity investments in North American small and lower middle-market companies through a combination of fund investing and co-investing
- Offers investors two distinct and sector-diversified approaches to the small and lower middle markets

\$2.5B+
Capital Raised

\$1.3B+ in
70+ Funds



Narrow Gate Platform

Fund Sizes: \$100M - 400M

Avg. Fund Commitment Sizes: \$10-20M

Avg. Co-Investment Sizes: Generally \$5-15M

Avg. Enterprise Values: Generally ≤ \$100M

Manager Maturity: Generally next-generation and established fund managers

Portfolio Construction: Target ~70% Fund Investments, ~30% Equity Co-Investments

Pacific Street Platform

Fund Sizes: \$401M - ~1.5B

Avg. Fund Commitment Sizes: \$20-35M

Avg. Co-Investment Sizes: Generally \$10-25M

Avg. Enterprise Values: Generally ≤ \$500M

Manager Maturity: Generally established fund managers

Portfolio Construction: Target ~ 70% Fund Investments, ~30% Equity Co-Investments

Senior Team



Joe Dimberio
Partner



Brian Gallagher
Partner



Pat Lanigan
Partner



Matt Petronzio
Partner



MaryJane Pempek
Partner, CFO



Matt Klinger
Principal



Zach Schneider
Principal



Rebecca Tomaszewski
Controller

80+ Years of Experience*

200+ Fund Investments*

125+ Equity Co-Investments*

As of 3/31/19. *Investment partners track record only.

Chicago, IL (312) 284-5600 | Winston-Salem, NC (336) 775-8666 | twinbridgecapital.com

Fund Investing

Since 2005, Twin Bridge has committed more than *\$1.3B* to *70+ funds* with over *40 unique sponsors*.

Select Small Market Sponsors



Vance Street | Capital LLC



UNION CAPITAL



Select Lower Middle-Market Sponsors



Co-Investing

Since 2005, Twin Bridge has invested over *\$650M* in *55+ equity co-investments* alongside more than *30 unique sponsors*.

Select Small Market Co-Investments

apexanalytix.

CHÜZE
FITNESS



APPLIED PLASTICS CO., INC.



Select Lower Middle-Market Co-Investments

ENEngineering



LANDesk®
SOFTWARE

zelis®