

TWIN BRIDGE CAPITAL PARTNERS

Singular. Focus.

North American Small & Middle Market
Private Equity. It's All We Do.

OVERVIEW

- Chicago-based private equity investment firm founded in 2005
- Targets equity investments in North American small and middle market companies through a combination of fund investing and co-investing
- Offers investors three complementary strategies that are designed to be a natural continuum

\$2.6B+

in 130+ Funds



\$1.1B+

in 95+ Co-Investments

540+

Realized & Partially Realized
Underlying Fund Investments

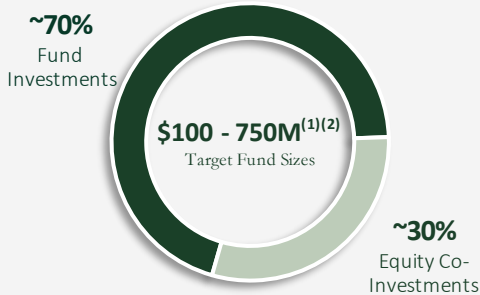
\$4.0B+

Capital Raised

40+

Realized & Partially Realized Equity
Co-Investments

Narrow Gate Series



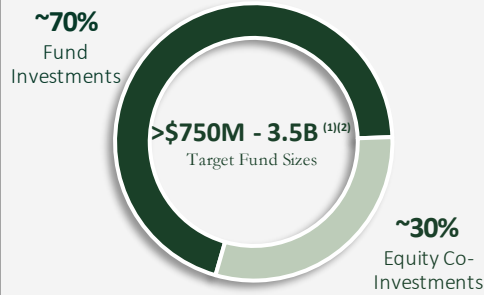
Fund Commitment Sizes: \$17.5-20M

Co-Investment Sizes: Target \$5-15M

Enterprise Values: Target ≤\$150M

Manager Maturity: Generally next-generation and established fund managers

Pacific Street Series



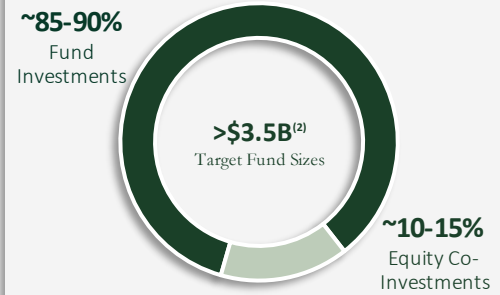
Fund Commitment Sizes: \$20-35M

Co-Investment Sizes: Target \$10-25M

Enterprise Values: Target ≤\$500M

Manager Maturity: Generally established fund managers

Titan Series



Fund Commitment Sizes: \$20-35M

Co-Investment Sizes: Target \$15-25M

Enterprise Values: Target ≤\$1B

Manager Maturity: Generally established fund managers

(1) Subject to priority allocation to Pacific Street Fund V during its investment period for funds targeting \$400 million to \$750 million of committed capital. (2) Narrow Gate Fund I focuses primarily on small market buyout funds with a target fund size of \$400 million or below. Pacific Street Funds I-V primarily focus on lower-middle-market buyout funds with more than \$400 million of targeted committed capital and up to \$2.0 billion of targeted committed capital. The Titan Fund currently targets primarily buyout funds with more than \$2.0 billion of targeted committed capital. Beginning with NGF II, these bands have changed to reflect what is illustrated above. In addition, until the end of Pacific Street V's investment period, Pacific Street V will have a priority allocation on fund investments for funds seeking \$400 million to \$750 million of committed capital.

OUR SENIOR TEAM



Brian Gallagher
Partner



Matt Klinger
Partner



Pat Lanigan
Partner



Matt Petronzio
Partner



Zach Schneider
Partner



MaryJane Pempek
Partner, CFO



Rebecca Tomaszewski
Partner, Controller



Brad Wrege
Principal

100+ Years of Experience*

240+ Fund Investments*

140+ Equity Co-Investments*

Fund Investing

Since 2005, Twin Bridge has committed **\$2.6B+** to **130+ funds** with over **65 unique sponsors**.

Select Small Market Sponsors



Select Lower Middle Market Sponsors



Co-Investing

Since 2005, Twin Bridge has invested **\$1B+** in over **95 equity co-investments** alongside more than **50 unique sponsors**.

Select Small Market Co-Investments



Select Lower Middle Market Co-Investments



As of 3/31/23.
*Investment Partners track record through 3/31/2023.
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