

# TWIN BRIDGE CAPITAL PARTNERS

## Singular. Focus.

North American Small & Middle Market  
Private Equity. It's All We Do.

### OVERVIEW

- Chicago-based private equity fund of funds founded in 2005
- Targets equity investments in North American small and middle market companies through a combination of fund investing and co-investing
- Offers investors three complementary strategies that are designed to be a natural continuum

**\$4B+**  
**Capital Raised**  
Across 8 Funds

**550+**

Realized & Partially Realized  
Underlying Fund Investments

**40+**

Realized & Partially Realized  
Equity Co-Investments

**\$3.8B+**

Committed to 130+ Funds  
& 95+ Co-Investments

#### NARROW GATE SERIES

Small Market

\$100M-\$750M<sup>(1)(2)</sup>  
Target Fund Size

~70%

~18 Fund  
Investments



~30%

15-18 Co-  
Investments

**Fund Commitment Sizes:** \$17.5-20M

**Co-Investment Sizes:** Target \$5-15M

**Enterprise Values:** Target ≤\$150M

**Manager Maturity:** Generally next-generation and established fund managers

#### PACIFIC STREET SERIES

Lower Middle Market

>\$750M-\$3.5B<sup>(1)(2)</sup>  
Target Fund Size

~70%

18-22 Fund  
Investments



~30%

15-18 Co-  
Investments

**Fund Commitment Sizes:** \$20-35M

**Co-Investment Sizes:** Target \$10-25M

**Enterprise Values:** Target ≤\$500M

**Manager Maturity:** Generally established fund managers

#### TITAN SERIES

Middle Market

>\$3.5B<sup>(2)(3)</sup>  
Target Fund Size

~85%

10-15 Fund  
Investments



~15%

6-7 Co-  
Investments

**Fund Commitment Sizes:** \$20-35M

**Co-Investment Sizes:** Target \$15-25M

**Enterprise Values:** Target ≤\$1B

**Manager Maturity:** Generally established fund managers

(1) Subject to priority allocation to Pacific Street Fund V during its investment period for funds targeting \$400 million to \$750 million of committed capital. (2) Narrow Gate Fund I focuses primarily on small market buyout funds with a target fund size of \$400 million or below. Pacific Street Funds I-V primarily focus on lower-middle-market buyout funds with more than \$400 million of targeted committed capital and up to \$2.0 billion of targeted committed capital. The Titan Fund currently targets primarily buyout funds with more than \$2.0 billion of targeted committed capital. Beginning with NGF II, these bands have changed to reflect what is illustrated above. In addition, until the end of Pacific Street V's investment period, Pacific Street V will have a priority allocation on fund investments for funds seeking \$400 million to \$750 million of committed capital.

## OUR SENIOR TEAM



**Brian Gallagher**  
Partner



**Matt Klinger**  
Partner



**Pat Lanigan**  
Partner



**Matt Petronzio**  
Partner



**Zach Schneider**  
Partner



**MaryJane Pempek**  
Partner, CFO



**Rebecca Tomaszewski**  
Partner, Controller



**Brad Wrege**  
Principal

100+ Years of Experience\*

250+ Fund Investments\*

140+ Equity Co-Investments\*

## FUND INVESTING

Since 2005, Twin Bridge has committed \$2.7B+ to 130+ funds with over 65 unique sponsors.

Select Small Market Sponsors



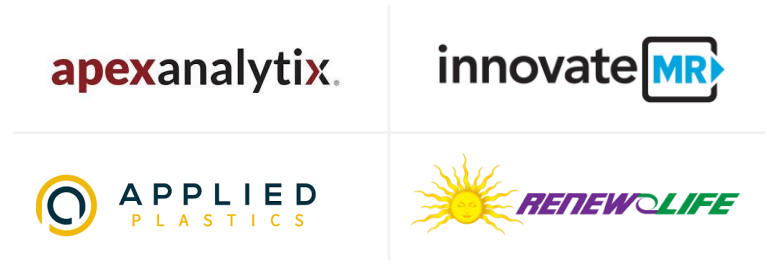
Select Lower Middle Market Sponsors



## CO-INVESTING

Since 2005, Twin Bridge has invested \$1.1B+ in over 95 equity co-investments alongside more than 50 unique sponsors.

Select Small Market Co-Investments



Select Lower Middle Market Co-Investments



As of 6/30/23.  
\*Investment Partners track record through 6/30/2023  
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