

Singular. Focus.

North American Small & Middle Market Private Equity. It's All We Do.

OVERVIEW

- Chicago-based private equity fund of funds founded in 2005
- Targets equity investments in North American small and middle market companies through a combination of fund investing and co-investing
- Offers investors three complementary strategies that are designed to be a natural continuum

+550

Realized & Partially Realized Underlying Fund Investments

40+

Realized & Partially Realized Equity Co-Investments

\$4B+ Capital Raised Across 9 Funds

\$3.8B+

Committed to 130+ Funds & 100 Co-Investments⁽¹⁾

NARROW GATE SERIES

Small Market



Fund Commitment Sizes: \$17.5-20M

Co-Investment Sizes: Target \$5-15M

Enterprise Values: Target ≤\$150M

Manager Maturity: Generally nextgeneration and established fund

managers

(1) Co-investment count as of 12/31/23. Fund commitment count as of 9/30/23.

PACIFIC STREET SERIES

Lower Middle Market



18-22 Fund 15-18 Co-Investments Investments

~30%

Fund Commitment Sizes: \$20-35M

Co-Investment Sizes: Target \$10-25M

Enterprise Values: Target ≤\$500M

Manager Maturity: Generally established fund managers

TITAN SERIES

Middle Market



10-15 Fund Investments 6-7 Co-Investments

~15%

Fund Commitment Sizes: \$20-35M

Co-Investment Sizes: Target \$15-25M

Enterprise Values: Target ≤\$1B

Manager Maturity: Generally established fund managers



North American Small & Middle Market Private Equity. It's All We Do.

OUR SENIOR TEAM



Brian Gallagher Partner



Matt Klinger Partner



Pat Lanigan Partner



Matt Petronzio Partner



Zach Schneider Partner









MaryJane Pempek Partner, CFO



Rebecca Tomaszewski Partner, Controller



Brad Wrege Principal

FUND INVESTING

Since 2005, Twin Bridge has committed \$2.7B+ to 130+ funds with over 65 unique sponsors.

Select Small Market Sponsors

Select Lower Middle Market Sponsors













UNION CAPITAL











CO-INVESTING

Since 2005, Twin Bridge has invested \$1.1B+ in 100+ equity co-investments alongside more than 50 unique sponsors⁽¹⁾.

Select Small Market Co-Investments

Select Lower Middle Market Co-Investments

apexanalytix.















*Investment Partners track record through 9/30/2023 (1) Co-investment count as of 12/31/23. Fund commit